

		30%
		2016 2017 2018 1-6
		2011 3 4 2011 5
/ /		/ /

1

2

3

4

5

6

7

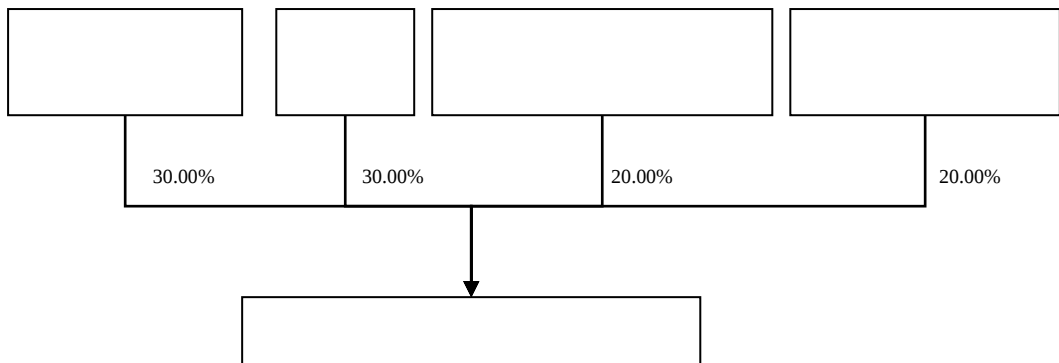
30%
2018 6 30
2018 1468 2018 12 3
30% 9.36
9.36

9.36

50%

1

2



3

1			
2018	6	14	
	146	28.39	
12			
			/

	160	456,134	31.19%	39.82%
	164	387,068	26.47%	24.10%
	203	266,742	18.24%	2.37%
	168	352,559	24.11%	0.75%
	695	1,462,503	100.00%	19.41%

			/
	2016	11	2016
	1,687.51	2017	18,812.69
2018	1-6	1,518.29	
	2		

“ ”

4

	2018 6	2017

2018 1-6

5

30%
2018 6 30
2018 1468 2018 12 3
30% 9.36
9.36

1
2 30%
3 “ ”
9.36

1 15
100% 9.36
2
a
b
3

“ ”

2018 6 30

（此页无正文，为《国泰君安证券股份有限公司关于宁波杉杉股份有限公司现金收购暨关联交易之独立财务顾问报告》之盖章页）

