

2018

2013

2

2018

2016 1995

5

3,598.20

33.35

120,000.00

2,760.00

2016 10 10

(44250100002809888888)

117,240.00

67.40

117,172.60

160.04

117,332.64

3,598.20

113,734.44

()

2016 10 12

(

[2016]4334)

	3,445,499,990.94

	17,380,000.00
	3,428,119,990.94
	40,308,173.32
	1,666,511,991.99
	1,600,000,000.00
2018	201,916,172.27

2013

2018 12 31

		19601012010090010934	471,119,990.94	5,552,796.68	

	50131000496427727	1,000,000,000.00	10,320,246.23	

			3,428,119,990.94	201,916,172.27	

1 17,380,000.00

2 LIC 2018

3 2018 4 24

2018 4 26

2	12,950.00	78,500.00	20,000.00	111,450.00	-91,737.11	19,712.89
3 LIC	1,200.00	20,400.00	5,000.00	26,600.00	-4,000.00	22,600.00
	15,650.00	173,400.00	33,250.00	222,300.00	-167,509.91	54,790.09
10					167,509.91	167,509.91
6						

2

				-		
1	2,740.48	874.62	8,717.50	12,332.60	-5,396.45	8,250
			8,250.00			
2	6,002.26	9,183.54	5,068.12	20,253.92	-13,906.18	PACK PACK PACK
3 LIC		1,552.54	3,873.90	5,426.44	-5,096.72	19 LIC
	8,742.74	11,610.70	17,659.52	38,012.96	-24,399.35	

3

10

6

10

6

218,469.66

167,509.91

126,000.84

41,509.07

50,959.75

6

2.8

6.09

23.51%

2017 2 22

12

12

2018 2 2

2017 12 12

5

12

2018 9 12

1

2018 12 4

4

2018 2 7

12

12

2018 12 4

4

2018 12 19

8

12

2018 12 31

16

2017 12 6

3

12

2017 12 25

1

2017 82	200,000,000.00	/ 4.10%	2017/12/8	2018/6/8	204,066,301.37
	100,000,000.00	/ 3.85%	2017/12/28	2018/7/2	101,930,273.97
	300,000,000.00				305,996,575.34

2018 12 31

2018

1				342,812.00								71,988.70	
				167,509.91								166,651.21	
				48.86%									
				(1)		2	(2)	3	(3)	% (4)			
								(2)-(1)		(2)/(1)			
35,000		77,950.00	77,950.00		18,035.01		41,792.53			2019	3.5	5,879.15	
		84,250.00	12,477.20		8,285.10		12,332.60					-2,965.49	

1				342,812.00								71,988.70	
		111,450.00	19,712.89		982.02	-4,768.04	20,253.92					-3,701.65	
LIC		26,600.00	22,600.00		402.85		5,426.44			2018		-1,795.69	
10			167,509.91		44,283.71		44,283.71			2019			
6										4	2	-814.37	
		42,562.00	42,562.00	1	-		42,562.00						
	-	342,812.00	342,812.00		71,988.69	-4,768.04	166,651.20					-3,398.05	-

[illegible]

1	3.5		
	4	6,873.39	16.45%
		31,691.07	75.83%
		3,228.07	7.72%
		-	
		41,792.53	100.00%
2			
2.1			
	5	2,740.48	22.22%
		874.62	7.09%
		8,250.00	66.90%
		467.50	3.79%
		12,332.60	100.00%
2.2			
	6	6,002.26	29.64%
		9,183.54	45.34%
		5,068.12	25.02%
		20,253.92	100.00%

2.3LIC				
			1,552.54	28.61%
			3,873.90	71.39%
			5,426.44	100.00%
3	10	6	33,669.33	76.03%
			10,244.00	23.13%
			370.38	0.84%
			44,283.71	100.00%
4			42,562.00	
			166,651.20	

4

3.5

6,873.39

5

773.72

2018

			(1)		(2)	% (3)=(2)/(1)					
10	6			44,283.71	44,283.71		2019	4			
		LIC									
			2018 3 19								
			2018 4 4 LIC 10 6								

2016 5 5 2015

2018 4 4 2018

167,509.91

10

6

2018

[2019]

ZA12709

2018

2

2012 44

2013

2013 13

2018

（本页无正文，为《中信建投证券股份有限公司关于宁波杉杉股份有限公司2018年度募集资金存放与使用情况专项核查报告》之盖章页）

保荐代表人：

李 小 松 李 小 松

