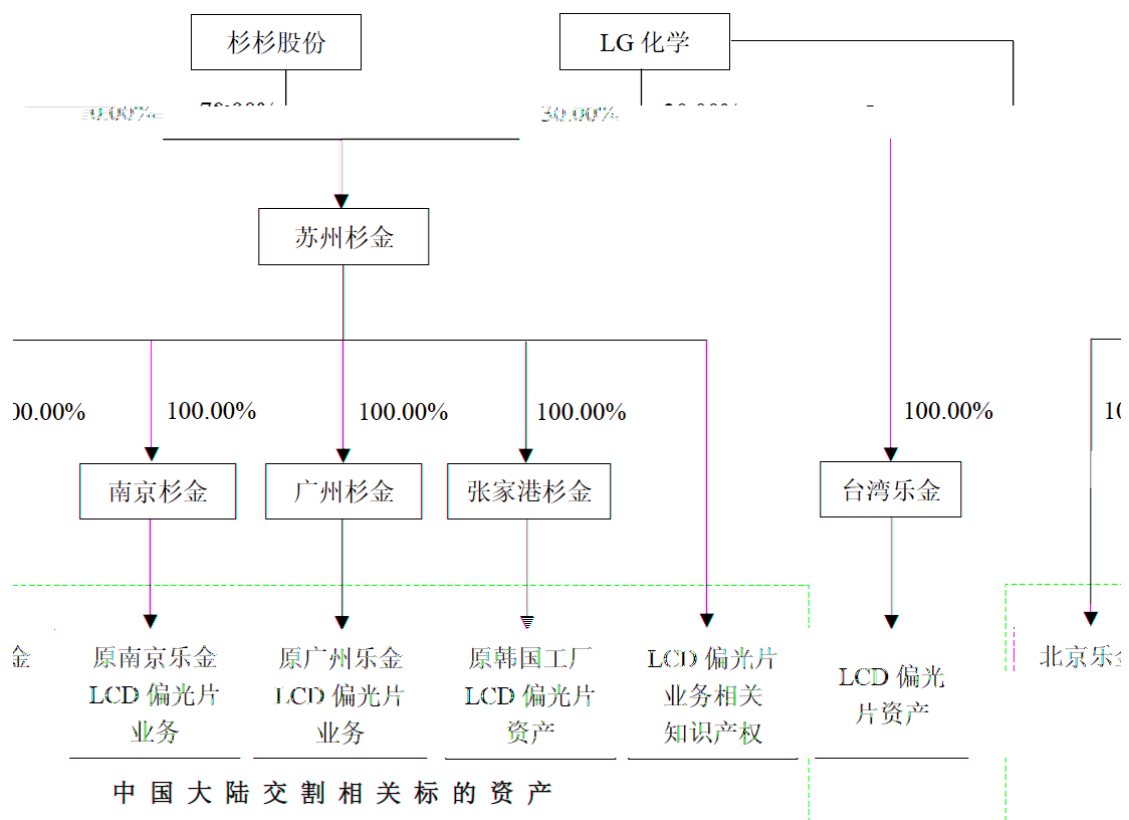




3

	2001	4	3
	LG Twin Towers, 128, Yeoui-daero, Yeongdeungpo-gu, Seoul, Korea		
	Hak Cheol Shin (US national)		

2

	Lg Chem China Investment Company Limited						
	91110000717852980G						
	23,750						
	2004	11	11				
	2004	11	11	2054	11	10	
				12	22		
	1 2 3 4 5 6 /						

3

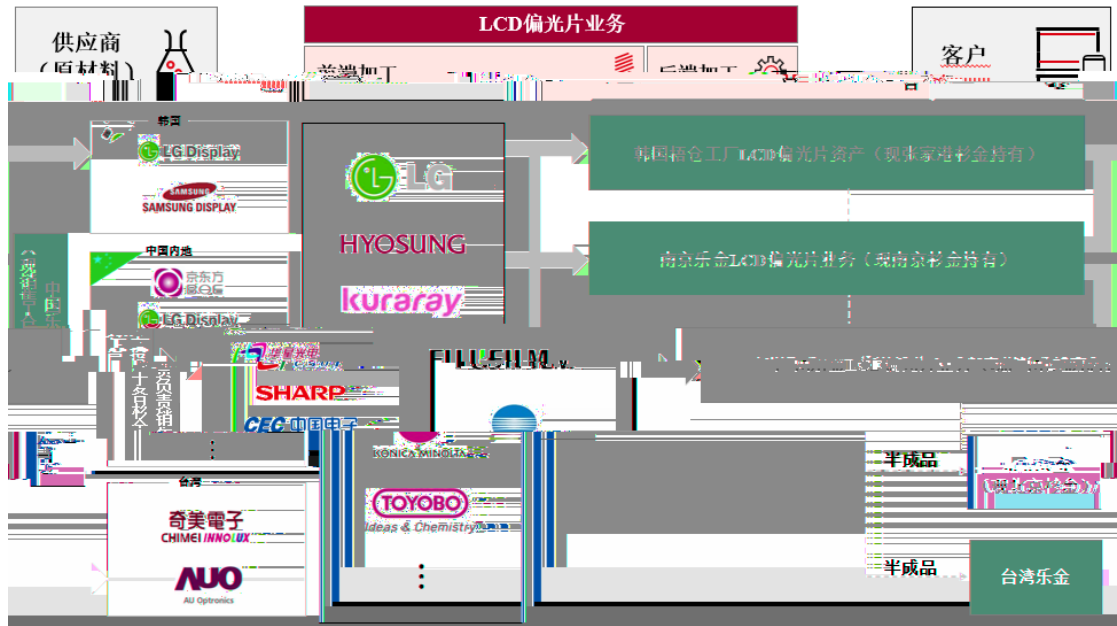
	“
	”
	Lg Chem (Nanjing) Information & Electronic Materials Co., Ltd.
	913201007512971674
	135,730
	2003 7 14
	2003 7 14 2053 7 13
	17 18
	KOO HO NAM
	2000

4

	91440101MA5ANTW545
	16,233.2583
	2018 1 4
	2018 1 4 2067 1 4
	50
	SON JI HOI
	TFT-LCD PDP OLED 6 6 TFT-LCD ;

5

	150,000
	2004 6 18
	58 6
	F107110 F107120 F107130 F107140 F107150 F107190 F111010



3

[2021] ZA12089

	2021 1 31	2020 12 31	2019 12 31
	845,279.91	803,730.10	841,741.86
	531,772.92	431,915.43	351,483.60
2021 1	2020	2019	
97,189.74	954,769.29	895,371.64	
7,989.95	102,830.65	78,225.06	
5,928.93	68,774.81	60,893.11	

4

1

2015

LCD

IHS

2-3

6%

LCD

LCD

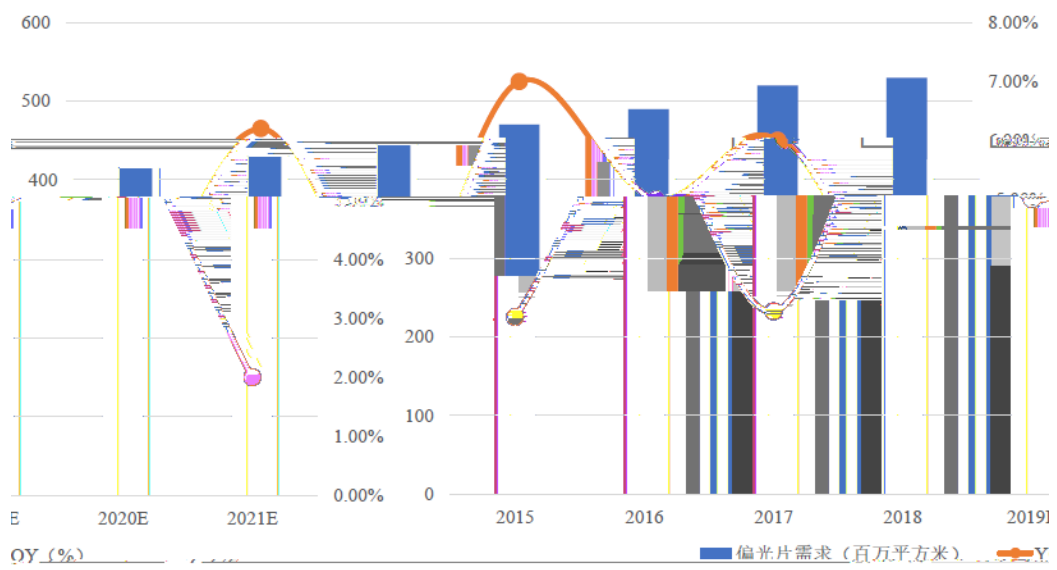
OLED

2015-2021E LCD面板出货面积及预测



2019 5

2015-2021E 全球偏光片需求



2019 5

LG

LG

2014 72%

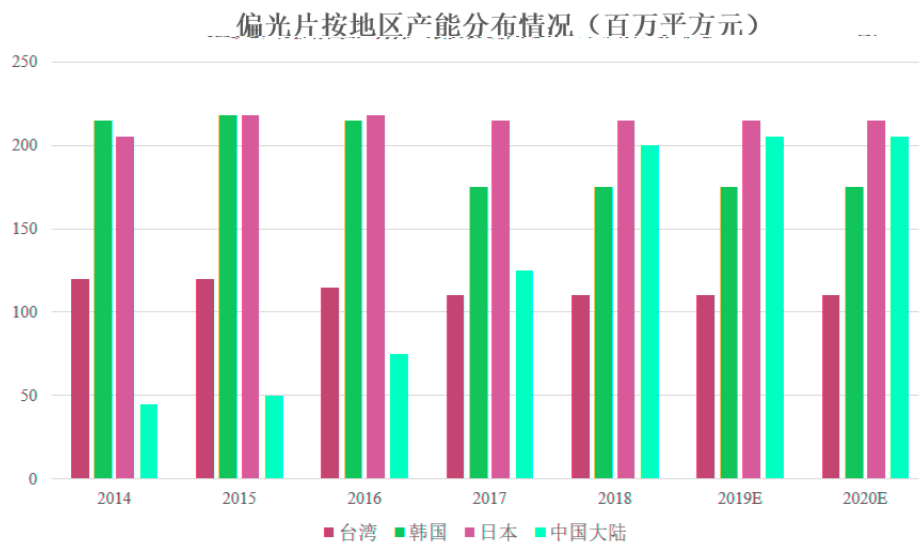
2019 62%

2019 8%

LCD

30%

LCD



2020 1

2 LCD

2016

LCD

LCD

2021

LCD



2019 5

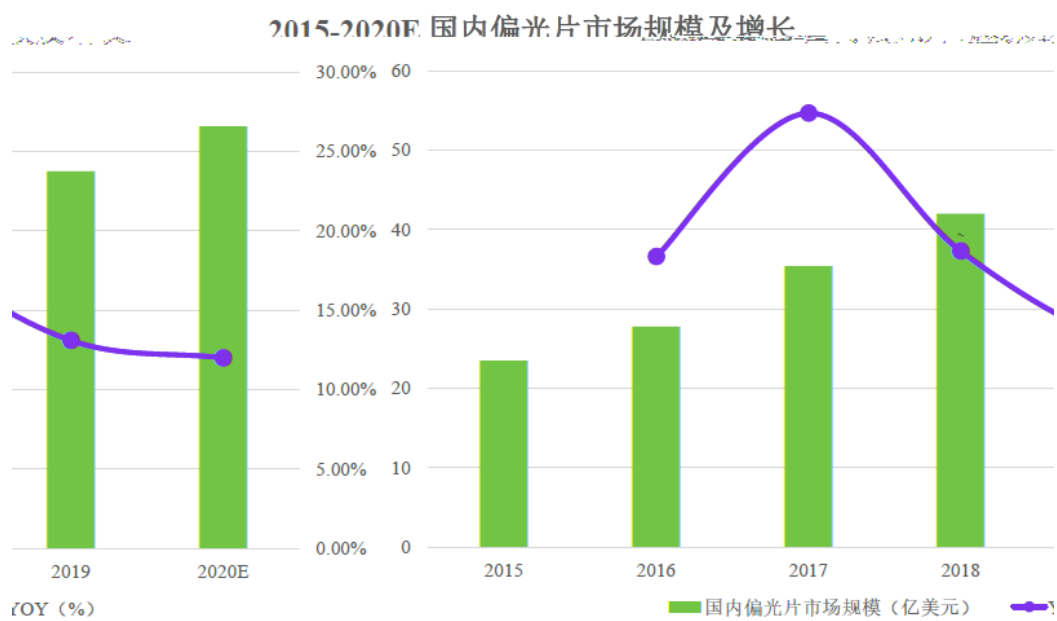
2019

47.5

2020

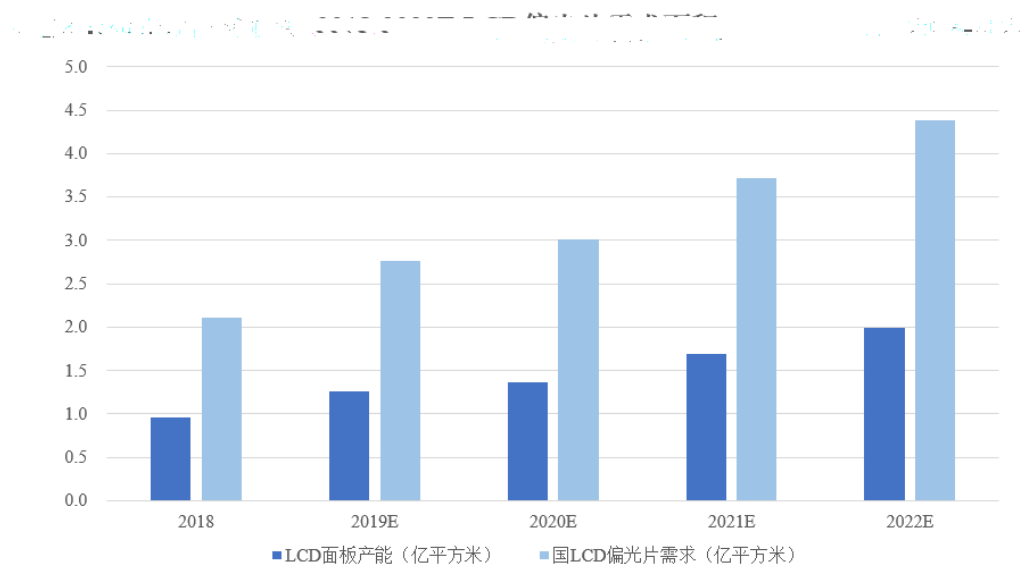
53.2

12%



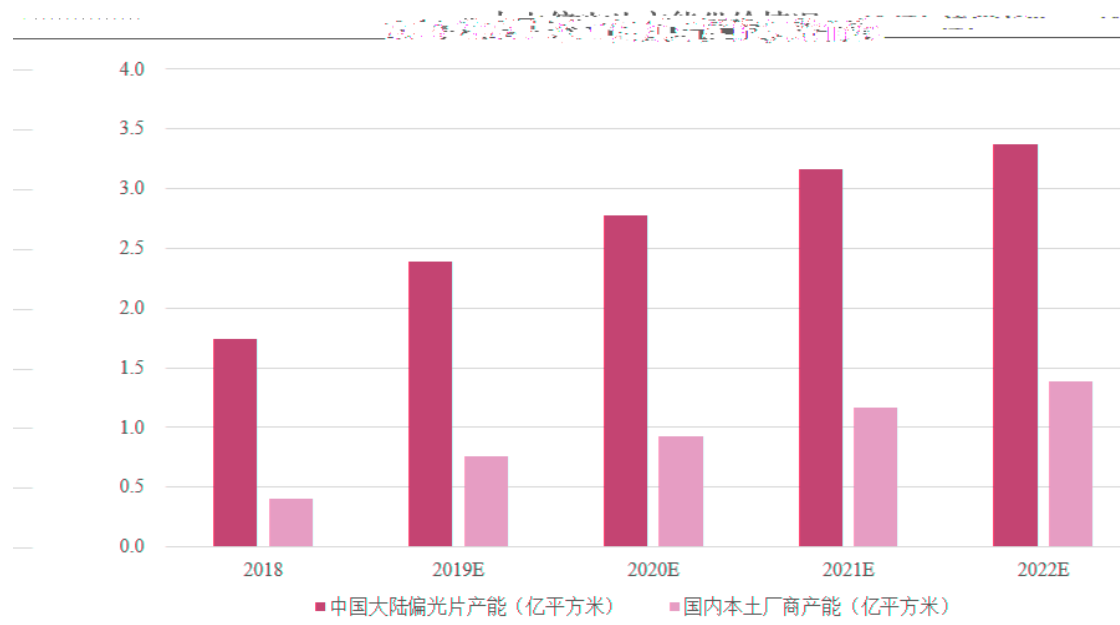
2021 3

3



2019 5

IHS	2018-2022			
1.74/2.39/2.78/3.16/3.37	LCD	OLED	2018-2022	
2.15/2.82/3.12/3.88/4.54	LCD	OLED		
0.41/0.43/0.34/0.72/1.17			2018-2022	
0.41/0.76/0.93/1.17/1.38				
	50%			



2019 5

5

1

50

2,300

1,490

RTS

RTP

2

2013

LG

LG

2018

LG

25%

3

4

LCD LG 100% LCD LCD LCD
LCD LCD LCD

1

LCD

LGCKR

2

LGCKR

LGCKR

5

1

2

LGCBJ

3

3

LGCKR

6

“ SIAC ”

SIAC

7

70%

LCD

LCD

2018

-2022

LCD

0.96/1.26/1.37/1.69/1.99

LCD

1:2.2

2018

-2022

LCD

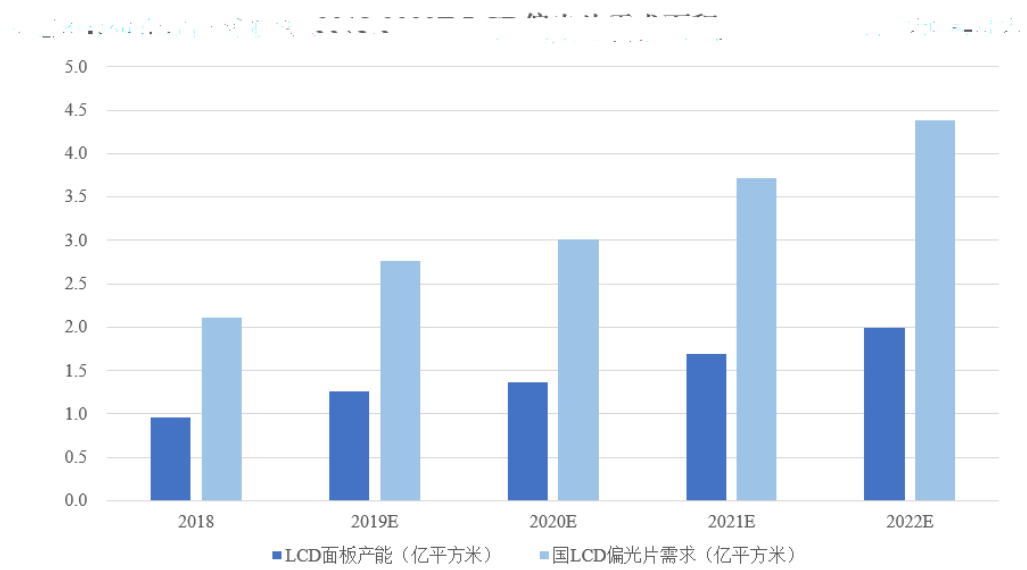
2.11/2.77/3.01/3.72/4.38

LCD

2020

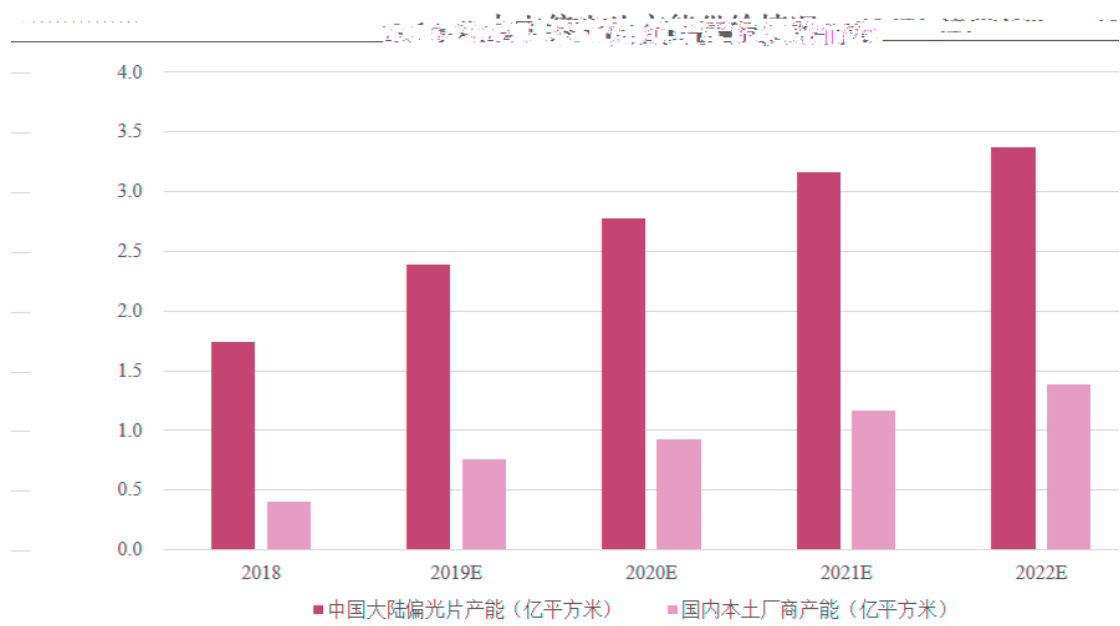
-2022

11.11



2019 5

IHS	2018-2022			
1.74/2.39/2.78/3.16/3.37	LCD	OLED	2018-2022	
2.15/2.82/3.12/3.88/4.54	LCD	OLED		
0.41/0.43/0.34/0.72/1.17			2018-2022	
0.41/0.76/0.93/1.17/1.38				
	50%			



2019 5

1

“ ” “ ”

LCD

2021 3 2021-2030

[2021]19 2021

1 1 2030 12 31

2

LCD

LCD

LCD

LG

LCD

32

70%

1

2

3

4

2021 1258

2021 1 31 53.00

11 70% 7.7

2021 1 21 2021 1

28 49.84 LG

53.00

2021 4 26