

:

2021 5 31

211188

2

1		 4
2		 9
3		 15
4		 21
5		 30
6		 44
7		 48
8		 53

1

1

2

3

6

6

=

/

1 2020 6 10

A

2

32.69%

7.18%

3

2020

A

A

1

A

2

A

2020 6 10

6

6

1

A

6

/

/

2

A

6

/

/

3

/

/

/

/

4

/

/

/ /

/ /

2021 6 25

www.sse.com.cn

1

2020

2

A

“ ”

3

4

6

1

2

A

3

6

6

2

		%		%	%
	116,912,189	7.18	63,391,443	54.22	3.89
	532,257,280	32.69	40,441,711	7.60	2.48
	649,169,469	39.87	103,833,154	-	6.38

1

2020 6 “ ”

2 “
” “ 2020 10 70

63,391,443

2020 7 7 2023 7 6

2

2021 4

2

“ ”

“ 2021 10 26

40,441,711

2021 4 1

2024 3 31

103,833,154

15.98%

6.38%

1

1

2019 8

20

224,781,227

“ ” 51.6524%

1,245,864,400 H

121.50

51.6524%

51.6524%

51.6524%

2020 6

2

2020 6 2

51.6524%

13.00

2020 6 19

2020 7 13

“ 2020 10

70

3

2021

1

2

1

2020 4 28 2020 4

29

“ ”

10

10

2021 2 3

2

10

2021 3 31 “ 2021 10 26
”
3

		%			%
	532,257,280	32.69	40,441,711	491,815,569	30.21
	116,912,189	7.18	63,391,443	53,520,746	3.29
	655,267	0.04	-	655,267	0.04
	649,824,736	39.92	103,833,154	545,991,582	33.54

1,628,009,229

532,257,280 32.69%

116,912,189 7.18%

54.08%

5%

4

5

6

7

33.54%

28.52%

5%

3

1

2021 5

18

“

”

79,054,800

22.00%

149,500,000

41.60%

70,445,200

19.60%

2021

4.5

4.5

2022

2

2

2023

1

1

2021

5

31

3,673.16

2

2011

2013

2018

6

27

2020

2

1

6,416.54

48.10%

	2016 12 12 26 2017 6 23 2018 4 16 17 2019 4 23 29 2020 4 23 40	2016 12 28 2016 2017 7 10 2017 2018 5 8 2017 2019 5 15 2018 2020 5 18 2019 2021 1 13 2021 2021 4 26 2020 2021 6 7	2016 12 13 2017 6 24 2018 4 18 2019 4 25 2020 4 27 2020 12 29 2021 4 6 2021 5 21	
	2020 12 29 7 2021 4 2 12 2021 5 19 15			
	2020 4 23 40 2021 4 2 12	2020 5 18 2019 2021 4 26 2020	2020 4 27 2021 4 6	51.1%
	2019 4 23	2019 5 15 2018	2019 4 25	

		29		2020	5		2020	4			
		2020	18		2019	27	2021	4		5	5
4	23				2021	6					
		40		4	26						
		2021	4	2020							
	2										
		12									

4

309,647.35

70

LG

LCD

70

1

2

3

4

LG

LCD

LCD

LCD

100%

LG

LCD

LG

LCD

2021

2

1

LCD

1

2020

12

30

2020 524

LG

LCD

2020 12 17

2

1

1

LG

LG

Logos Law LLC

2

LG

“

.....2

.....”

2020 9 13

2

1

100%

2019

LCD

LCD

2019

LCD

2

LG

2019 1 1

3

2021 2 1 0

2021

2 1

“

2021 2 1 0

”

6 “

”

1

LCD

LCD

LG

LCD

LCD

LCD

LCD

“ LCD +

2 LCD

1

“ ”

2006 2020

LCD

2021 3 20212030

[2021]19

2021 1 1 2030 12 31

2

LCD

Omid

LCD

LCD

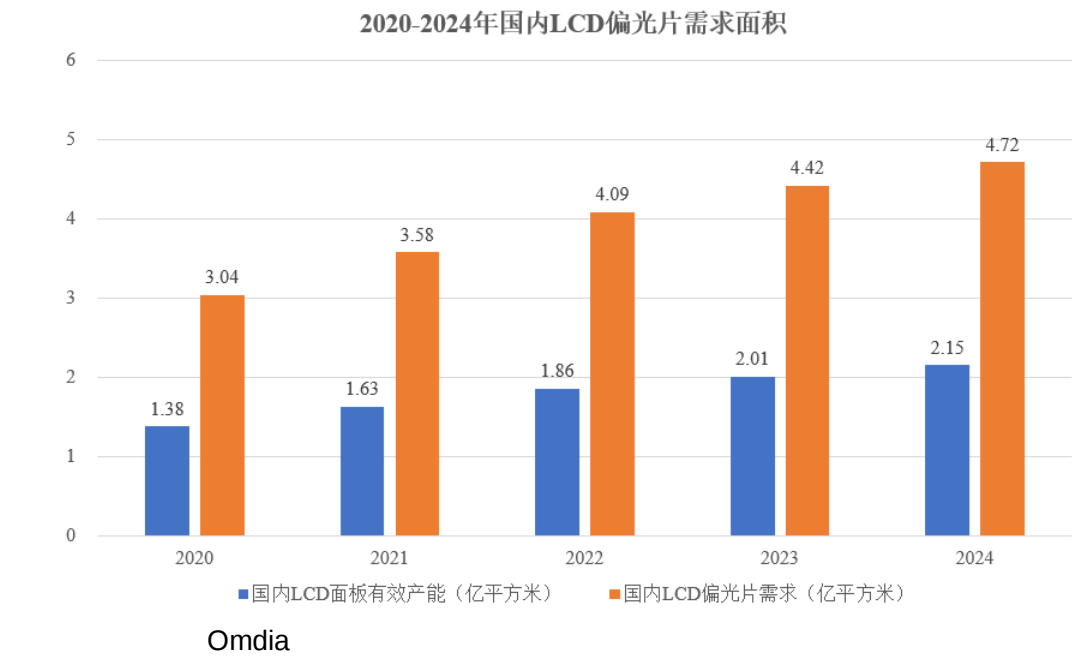
80% 20202024 LCD

1.38/1.63/1.86/2.01/2.15 LCD

1:2.2 20202024 LCD

3.043.58/4.09/4.42/4.72 LCD 20212024

16.81



LCD

2020 LCD

0.9 30% LCD

3

LCD

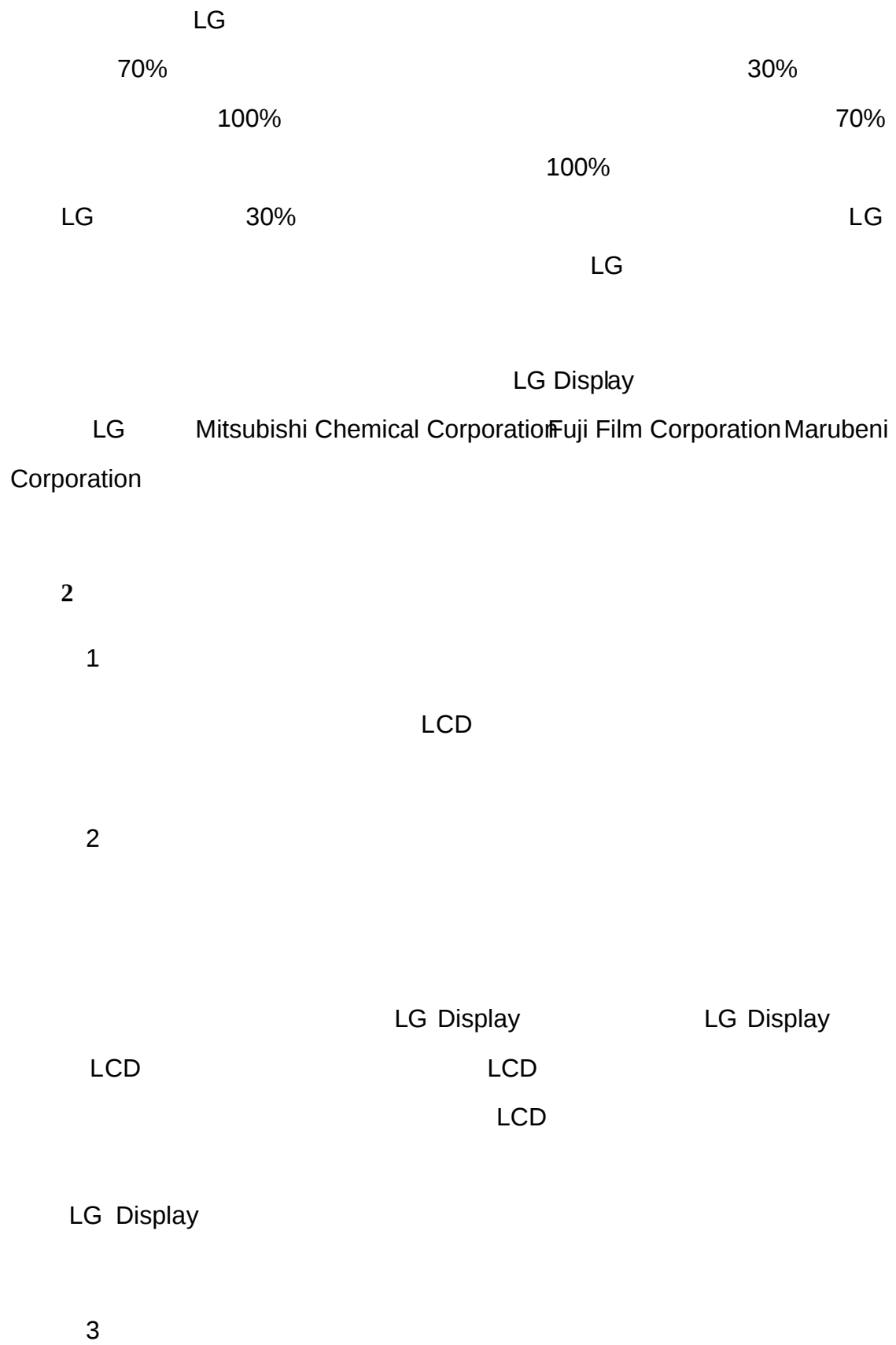
LCD

“

LCD

”

1



LCD

LG

Fuji Film Corporation

LCD

LG

5

LG

LCD

LG

LG

LCD

1

2

3

4

5

1

2

3

LCD

4

5

1

1

2020 6

“ 1

2

3

30%

”

2

2020 6

2

2021 3 31

	2021-03-31
	317.74
	131,546.19
	278,647.74
	13,368.46
	44,588.14

1

317.74

DEFI Technologies Inc. (NEO:DEFI)	316.30	
601077.SH	0.42	
603324.SH	0.19	
603759.SH	0.82	
	317.74	-

RodiniaLithium Inc.

DEFI Technologies Inc.

Rodinia Lithium Inc.

2010

1.01

2

131,546.19

1	DEFI Technologies Inc	246.37	
2	Heron Resources Ltd.	38.55	
3	Ardea Resources Ltd.	265.06	
4	Godolphin Resources Ltd.	30.04	
5	Altura Mining Limited	0.00	
6		122,034.06	
7	-	5,100.00	
8		2,000.00	
9		1,732.10	
10		100.00	
11		0.00	
12		0.00	
13		0.00	
14		0.00	
15		0.00	
16		0.00	
		131,546.19	-

DEFI Technologies Inc

DEFI Technologies Inc.

“

Heron Resources Ltd.

Heron Ardea Resources Ltd.

Ardea Godolphin Resources Ltd.

Godolphin

Heron

A

2014

-

15%

2021 4 14

3

278,647.74

--	--	--	--	--

10		638.06		
11		612.37		
12		544.74		
13		255.02		
14		-64.62		
15		0.00		
16		0.00		
		278,647.74	-	-

3 4 6 8 9 12 13 14 16

7

1 2 5 10 11 15

2010

“ 3

” “ 2

”

2020

22%

19.60%

“ 3

” “ 2

”

2021 4 14

4

13,368.46

1		9,000.00		
2		2,160.00		
3		1,200.00		
4		651.46		
5		357.00		
6		0.00		
		13,368.46	-	-

5

44,588.14

3

2021 3 31

DEFI Technologies Inc.	316.30	-	
	0.42	-	
	0.19	0.19	
	0.82	0.82	
	317.74	1.01	-
DEFI Technologies Inc.	246.37	-	
	0.00	-	
	246.37	-	
	141,937.69	-	
	84,873.79	-	
	9,021.72	-	
	638.06	-	
	612.37	-	
	0.00	-	
	237,083.63	-	-
	9,000.00	-	
	2,160.00	-	
	1,200.00	-	
	651.46	-	
	357.00	-	
	0.00	-	
	13,368.46	-	-
	251,016.20	1.01	-
2021-3-31	1,257,104.00	-	-
	19.97%	-	-

1

2021 3 31

251,016.20

19.97%

30%

2

A.

2021 6 16

89,113,178.00

70,445,200

2021 6 23

6

70,445,200

2021 6 23

6

1

36

2

1

2021 3 31

251,016.20

19.97%

30%

2

1

2

305,251.73

1

LG

LCD

70%

7.7

LCD

LCD

LG

LCD

1

2

3

4

5

6

7

8

9

1

1.01

2

3

4

6

1

1

	2021	1	31
2021	2	1	0
2022	2	1	

“ LCD 2021

LG

0.494

”

2

2021 1258

2

1

LG

LCD

2021 2

1

12

EBITDA

EBITDA

12

EBITDA

70%

LCD

EBITDA

EBITDA

70%

LG

LG

6,000

2

EBITDA

LG

12

	23,525.80
EBITDA	33,181.70

	9,655.90
--	----------

			2021	2	1
2020	2	1	2021	1	31

LG

1

LCD

LCD

LCD

2

11

10.51

95.51%

0.49

4.49%

3

LCD

LCD

LCD

100%	2021 1 “ 2021 4 27 ”
LCD	(1 6A Ồ^!/2 81 Ô5E

7

1

	/	/			
1				99.55	

2

9				92.25	
10				47.42	

2

	/	/				
1				3,846.21		
2				59.63		
3				767.49		
4				20.96		
5				13.83		
6				4.96		
7				1.00		

1

2

3

7

1

“ ”

15,443.37

3,846.21

2021

13,019

2,424.37

2

2-7

4

490.00

“ ” “ ”

/	/			
			4,448.91	490

2021 6 24

“ ”

“ ”

780

390

100

490

1

2

3

4

5

13

“ ”

“ ”

47.2030%

	33,000
	91330212786779924T
	2006 5 16
	99

2018 6 24

B

B

1

						m ²	
1	2008 18-05049					37,877.20	2053 3 24
2	2008 18-05050					42,197.30	2053 3 24
3	2008 18-05051					36,560.20	2053 3 24
4	2008 18-05052					48,171.70	2053 3 24

2

				m ²		
1	00900524		99	14,145.30		
2	00900526		99	16,991.42		
3	00900527		99	33,996.19		
4	00900525		99	20,094.97		
5	00900521		99	31,651.92		

”

(此页无正文，为宁波杉杉股份有限公司关于《宁波杉杉股份有限公司非公开发行股票

A 股股票申请文件反馈意见的回复》之盖章页)



《关于浙江富通证券股份有限公司关于《宁波杉杉股份有限公司非公开发

行A股股票申请文件反馈意见的回复》之签章页》

保荐代表人（签名）：

韩丹枫

韩丹枫

李源

李源



中天国富证券有限公司

2021年6月25日

关于本次反馈意见回复报告的声明

本人作为宁波杉杉股份有限公司保荐机构申万宏源证券有限公司的董事长，现就本次反馈意见回复报告郑重声明如下：

“本人已认真阅读宁波杉杉股份有限公司本次反馈意见回复报告的全部内容，了解报告涉及问题的核查过程、本公司的内核和风险控制流程，确认本公司按照勤勉尽责原则履行核查程序，反馈意见回复报告不存在虚假记载、误导性陈述或者重大遗漏，并对上述文件的真实性、准确性、完整性、及时性承担相应法律责任。”

董事长、法定代表人签名：_____

王 颢

申万宏源证券有限公司

2021年1月25日

