



“ ” “ ”

“ ”

2023

“

” 2023

8.08

2022

8.3

2023 11

27.1

2022

2023/1/9

15,000.00

2023/7/4

3,250.00

4,000

2023/12/28

1,950.00

2023/12/28

2023/12/28

2023/12/28

2023/12/28

2023/12/28

2022

Timeline diagram showing the period from 2022/1/4 to 2022/6/29. The timeline is divided into segments with values: 13,000.00, 10,000, 3,000, and 10,000. A bracket indicates a total of 3,000 for the period from 2022/1/4 to 2022/6/29.

1

2024 4 1

1

2

3

4

5

6

3

1

8 —

2

3

25.2 2021 5 28
2023 5 26
“ 2023 047531 ”
A 11 1 2-11
2021 7 1 2022 8 31 7 8
11 2021 10
2022 9 1 3 7 8 9 11 10
7,264.25 A
60% 83

40-50

A

2023 1 A 7.5

/ 8.96 2022

58 3 8

/

2024 1 A

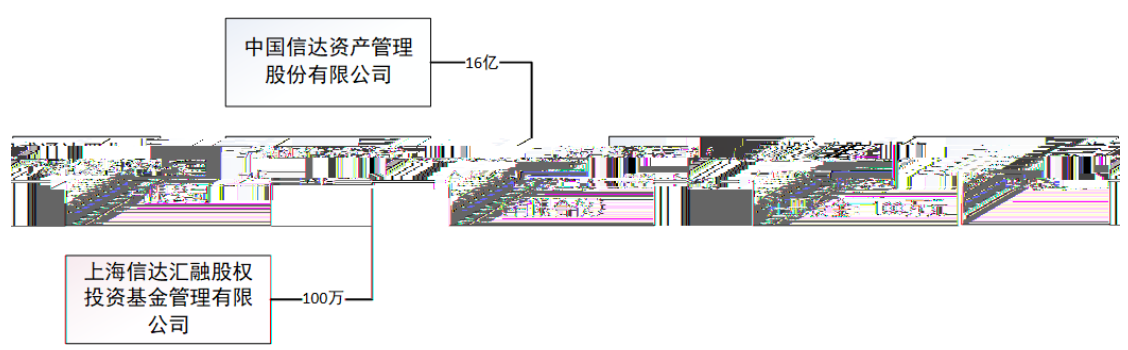
A 7.5 / 8.96

2023

899 3 8.5 /

2021 10 A

1 2022 12



“ ” 16 53.32% 9.5%/

7,000

73,258,112.94

2023 6

2023 4 3 7,000

2023 5 26

4.5

7,000

2023 6 27

6 28 4.5

2023

9,856,212.72

2024 1

16

5.50%

2025 6

28

,

,

2024 1 25

6 A
7.5 /
8.96 2024 1 25 6

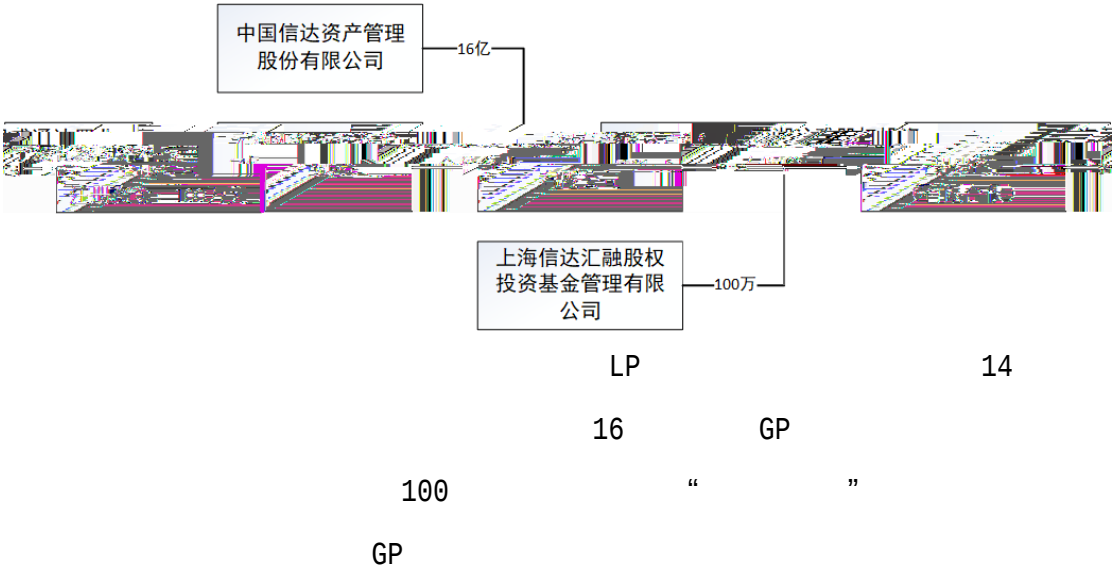
4.5

6.7 2024 4 1

2021 10 A

20221229

202212202313



LP

4.5

1

3.5

6.7

1

2023

2

3

4

48.6 9.6

1.14 5094.03

67 70.5%

30.7 61.4% 80.6

93.1% 5.4 14.7%

LG

SP

	2023	2022	
	1,670,406.42	824,449.62	845,956.80

	2023	2022	
- LG		224,734.69	-224,734.69
-	112,254.39	100,634.32	11,620.07
	128,159.22	157,395.26	-29,236.05
	1,910,820.02	1,307,213.89	603,606.13

2023

60.36

84.60

1

LG

LCD

2021

2

70%

5%

10%

15%

2023

10%

2023

LG

SP

2023

9

28

SP

LCD

2023

LG

LCD

22.47

SP

0.86

23.33

2

2023

30

2.75

18.44

20

12.08

3.79

3.88

1.48

2023

42.67

5000

1.46

4000

LCD

2023

7.22

8.68

3

2023

3436.81

5.46

2023

0.79

6.25

4

6

2023

2022

2023

	2023	2022	
-	54,113.39	63,421.91	-9,308.52
	36,880.60	39,536.15	-2,655.55
	6,565.76	7,965.07	-1,399.31
- LG	6,886.02	11,140.38	-4,254.35
-	3,781.01	4,780.32	-999.31
-	13,528.00	2,932.04	10,595.96
	10,864.78	1,848.33	9,016.45
	2,663.22	1,083.71	1,579.51
	67,641.39	66,353.95	1,287.45
	47,745.38	41,384.48	6,360.90

2022 3.65%

2023 3.14%

3.75%

3.3%

2023

2023 12 31

81.64

2023 6

49.79

31.84

63.96%

2023 12

31

63.84

2023 6

55.37

8.46 15.29%

9.3

1	423,434.42	551,580.26	975,014.68
2	431,811.00	578,188.48	1,009,999.48
3	497,144.83	642,932.61	1,140,077.45
4	529,746.11	653,045.75	1,182,791.86
5	648,933.08	660,787.49	1,309,720.57
6	479,425.09	702,290.33	1,181,715.42
7	650,323.17	772,482.04	1,422,805.21
8	673,600.35	817,085.26	1,490,685.60
9	620,249.93	884,065.44	1,504,315.37
10	653,843.31	968,510.11	1,622,353.42
11	718,512.14	978,813.36	1,697,325.50
12	680,863.38	1,000,697.92	1,681,561.31
	1,351,530.49	2023	
	47,745.38	3.53%	

--	--

6	9.96	339,286.16	91,181.42	430,477.54
7	14.94	350,859.47	81,536.79	432,411.21
8	8.07	399,160.80	81,536.55	480,705.42
9	8.44	382,730.31	80,502.33	463,241.08
10	12.04	350,350.50	77,380.64	427,743.18
11	19.85	391,091.30	93,601.42	484,712.57
12	6.78	397,904.16	87,661.61	485,572.55

2023 11,026.41 5,714.62

5,311.79

444,259.48 2023 /

1.27%

1.0%-1.9%

	189,251.02	38.98%	17
	183,327.44	37.76%	14
	63,481.73	13.07%	7
	25,627.08	5.28%	9
	9,821.38	2.02%	2
	7,283.09	1.50%	
	4,138.10	0.85%	8
	1,998.99	0.41%	1
	0.69	0.00%	1
	636.25	0.13%	
	485,565.78	100.00%	

95%

2023

	576,750.85	434,670.41	511,761.85	362,765.30	157,162.37
	245,433.92	159,060.30	164,209.57	371,947.57	78,387.61
	201,832.65	213,844.31	349,017.21	1,047,101.96	150,983.01

38.52

2023

	6.78	
	397,904.16	
	40,616.67	
	22,080.22	
	5,450.00	
	304.00	
	137.78	
SP	8,303.31	SP
	10,021.29	
	105.35	
	642.99	
	87,661.61	
	485,572.55	

485,572.55

485,565.76

7,283.09

6.78

2023 12 31

-

5,094.03

2023

283.33

1	4,510.70
2	4,510.70
3	49,032.32
4	39,032.32
5	39,032.32
6	39,142.57
7	39,142.57
8	39,142.57
9	33,256.19
10	10,056.19
11	5,056.19
12	5,094.03

2023 12 31

	22,080.22
	40,616.67
	5,450.00
	304.00
	137.78
SP	8,303.31
	10,021.29
	105.35
-	0.44
	87,019.05

1

2023

12 31 1.31 0.79

363.95 185.13

2021 2022 2023 206.99

217.02 190.70

:

1

	2023	2022	2021
	173.21	163.44	162.35
	1.65	6.00	2.07
	11.76	5.44	4.05
	186.61	174.88	168.47
	15.55	14.57	14.04
	151.65	138.42	148.16
	13.65	11.83	9.60
	10.46	8.73	
	12.83	10.84	8.38

2023	2022	2021	15.55
14.57	14.04		14.72
2023	2022	2021	15.72
14.15	14.34		14.74

2023	12	31	48.56	8.19
15.89		19.92	3	
2			78.02	
26.94	41.90	9.17		

	2024	2025	2026	2027	2028	
	5.68	9.28	7.96	2.26	1.76	26.94
	10.20	11.79	9.62	5.63	4.67	41.90
	0.62	0.87	1.59	2.58	3.51	9.17
	16.50	21.94	19.18	10.46	9.94	78.02
				72.40		36.71
	26.36	9.33				
		3				

	2024	2025	2026	
	31.21	5.50	-	36.71
	22.36	1.00	3.00	26.36
	9.33	-	-	9.33
	62.90	6.50	3.00	72.40

1
2023 190.70 EBITDA26.74

2

2023 12 31
363.95 185.13 2024
1 4 14.40

3
2023 12 31 1.5
7.80

3

1

12.8 100

2.43 18.9 0.98
1.45 5-6

2

97

30

20

60 40 2022 11
27 2023 27.18 45.31%
10

5

3 SP
14.07 LG
SP 5.67 8.4
5 2024 2
SP SP OLED
Omdia LCD OLED
70% 40%

CINNO Research
3% OLED

LG SP 2022 OLED
40% 25%
LCD
LCD+OLED
SP

GDR

363.95 2023 48.56
185.13

“

”

1.3

2017

1.5 2018 2000

2016 2.26

2016 5700

1

2017 100%

2.4

2017 186)

9,195.53

14,804.47

2017 5

	2017	2018	2019	2020	2021	2022	2023
	23,887.91	30,602.85	22,761.75	39,317.81	58,181.88	99,435.68	76,057.97
	17,026.77	26,614.65	19,055.64	36,053.88	53,245.83	90,064.65	73,170.47
	1,050.52	947.61	1,070.41	609.25	487.22	732.21	299.65
	1,844.87	1,818.59	1,709.62	1,896.31	2,691.66	3,911.28	2,445.41
	3,443.36	830.31	948.28	671.22	1,547.16	3,998.24	-490.79
	29%	13%	16%	8.00%	8.48%	9.42%	3.80%

2018

2018

27.29%

1400

ERP

2,000

2019

	2017	2018	2019	2020	2021	2022	2023
-			6,947.14	6,615.91	4,153.13	2,083.30	419.49
-			-127.97	-573.44	-11,080.95	-46,899.82	-35,673.33
-			4,404.97				
-			-127.97	-505.51	-11,080.95	-46,899.82	-35,673.33
-			335.73	600.00	329.70	244.55	208.44
			2,206.44	5,947.98	3,823.43	1,838.75	211.06

	2017	2018	2019	2020	2021	2022	2023
	23,887.91	30,602.85	29,580.92	45,360.28	51,254.06	54,619.16	40,804.13
	17,026.77	26,614.65	23,332.64	35,548.37	42,164.88	43,164.83	37,497.14
	1,050.52	947.61	1,406.14	1,209.25	816.92	976.76	508.09
	1,844.87	1,818.59	1,709.62	1,896.31	2,691.66	3,911.28	2,445.41
	3,443.36	830.31	3,154.72	6,619.20	5,370.59	5,836.98	-279.73

2023 10

11

2017-2022

17	18-22				
2018		8%	8.95%	2,310.86	11.64%
2019		21%	10.09%	3,165.87	
2020		12%	10.58%	3,729.77	
2021		10%	10.81%	4,191.80	
2022		5%	10.58%	4,307.40	
18	19-23				
2019		20%	7.34%	2,689.77	11.63%
2020		11%	8.51%	3,477.10	
2021		8%	8.77%	3,882.08	
2022		5%	8.43%	3,932.80	
2023		5%	8.29%	4,075.28	
19	20-24				
2020		8.00%	9.67%	3,089.24	11.63%
2021		7.00%	9.71%	3,318.92	
2022		4.93%	9.63%	3,452.57	
2023		3.00%	9.08%	3,334.30	

2023

2023

2023

[2024] ZA215

2023

2024 8 2